



PHI GAMMA DELTA  
BUILDING COURAGEOUS  
LEADERS

# Purple Legionnaire

## Key Performance Indicators

# Purple Legionnaire KPI

The Purple Legionnaire (PL) serves as the primary advisor to an undergraduate chapter in Phi Gamma Delta. His role is to provide advice, guidance and support to the chapter and its officers on all aspects of chapter operations in accordance with the Fraternity's Laws and policies. He also serves as a liaison between the undergraduate chapter, its house corporation (if applicable) and its graduate base.

## Main Responsibilities

1. Serve as primary graduate advisor to the undergraduate chapter and its officers on chapter operations; the Fraternity's minimum expectations; adherence to the Fraternity's Laws and policies and the college's/university's policies; and implementation of the New Model.
2. Be knowledgeable of the Fraternity's strategy, Laws/policies and Ritual; college/university expectations and policies; and resources available to promote them to the chapter.
3. Work collaboratively with other advisors and graduate volunteers, including but not limited to: Section Leader (SL), Board of Chapter Advisors (BCA), faculty advisor, Fraternity & Sorority Life Advisor (FSL advisor) and house corporation (HC) (if applicable).
4. Be present and active in role.

## Key Performance Indicators (KPI)

### **1. Serve as primary graduate advisor to the undergraduate chapter and its officers on chapter operations; the Fraternity's minimum expectations; adherence to the Fraternity's Laws and policies and the college's/university's policies; and implementation of the New Model.**

- The PL communicates with chapter officers on at least a bi-weekly basis when school is in session.
- The PL communicates with key chapter committee chairmen on a monthly basis at least (through BCA roles).
- The chapter adheres to its established budget, has collection procedures for accounts receivable, and is current with accounts payable (through the BCA Finance).
- The chapter meets the Fraternity's minimum standards annually.
- The chapter remains in good standing with the college/university (if applicable).
- The chapter attends required Fraternity and college/university programming, including, but not limited, to: Academy and Ekklesia.
- The chapter adopts the New Model and implements prescribed changes in accordance with Fraternity Law.
- The PL assists with plans and participates in an annual chapter officer transition.
  - Alternatively, he ensures the chapter officer transition is completed with planning and participation from the BCA.
- The PL helps plan and participate in an annual/semesterly chapter retreat.
  - Alternatively, he ensures the chapter retreat is completed with planning and participation from the BCA.
- The PL develops goals based on the Field Secretary visit report and checks on progress monthly.

## **2. Be knowledgeable of the Fraternity's strategy, Laws/policies and Ritual; college/university expectations and policies; and resources available to promote them to the chapter.**

- The PL completes appropriate trainings offered by the Fraternity (Learning Management System, virtual, in-person), including:
  - The LMS onboarding course
  - New Model implementation
  - In-person Academy and Ekklesia trainings
- The PL attends college/university and/or other required training.
- The PL communicates with appropriate college/university staff.
- The PL's chapter is educated on the Risk Management Policy and Fraternity Laws each semester.
- The PL (through the BCA, if applicable) educates and assists the chapter in proper performance and appreciation of the Ritual.

## **3. Work collaboratively with other advisors and graduate volunteers, including, but not limited to: SL, BCA, faculty advisor, FSL advisor and HC (if applicable).**

- The PL attends BCA meetings and serves as an ex-officio member.
  - He regularly communicates with the Treasurer/BCA Finance Advisor to ensure the chapter is current with accounts receivable/payable and following the approved budget.
  - He regularly communicates with the Recruitment Chairman (committee)/BCA Recruitment Advisor regarding Growth System implementation and chapter recruitment plans for the upcoming semester.
  - He regularly communicates with the Built to Lead Chairman (committee)/BCA Member Development on program implementation and the chapter's programming/events calendar.
  - He regularly communicates with the BCA Graduate Relations to ensure coordination with the Graduate Relations Chairman (committee)/Pig Dinner Chairman (committee) in executing graduate communications (ex: chapter newsletter) and event planning (ex: Pig Dinner).
- The PL attends HC meetings and serves as an ex-officio member.
  - He communicates with the HC bi-monthly, if applicable.
- The PL communicates with SL monthly.
- The PL meets with on-campus FSL advisor semesterly, if applicable.
- The PL meets with on-campus faculty advisor semesterly, if applicable.
- The PL communicates with the Fraternity's staff as needed.
- The PL meets with the Field Secretary/staff member during visits.

## **4. Be present and active in role.**

- The PL attends chapter meetings, including formal Ritual meetings, at least once/month.
- The PL attends chapter cabinet meetings monthly.
- The PL attends initiation or identifies another graduate brother to attend.
- The PL attends other important chapter events (ex: Pig Dinner, key recruitment nights, Homecoming, etc.).

# PHI GAMMA DELTA

## **Purple Legionnaire**

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