



PHI GAMMA DELTA  
BUILDING COURAGEOUS  
LEADERS

# Purple Legionnaire Evaluation

# Purple Legionnaire Evaluation

The Section Leader (SL) will complete the evaluation with the Purple Legionnaire (PL) annually. This evaluation tool allows the SL and PL to discuss performance and identify areas of strength and opportunities for growth for the PL and chapter.

## Expectations

The following expectations are to assist the PL in areas of focus. If the PL is working to achieve these expectations, the Chapter's performance should be meeting or working to meet Fraternity expectations.

### Expectation #1:

**Serve as primary graduate advisor to the chapter and its officers on chapter operations; the Fraternity's minimum expectations; adherence to the Fraternity's and college's/university's laws and policies; and implementation of the New Model.**

**How frequently does the PL communicate with the chapter officers?**

Weekly: \_\_\_ Monthly: \_\_\_  
Bi-Weekly: \_\_\_ < Monthly: \_\_\_

**How frequently does the PL or appropriate BCA member communicate with key chapter committee chairmen?**

# of Times/Month: \_\_\_\_\_

- Recruitment Chair
- Foundation of Courage / Built to Lead Chair(s)
- Scholarship Chair
- Graduate Relations Chair
- Philanthropy / Service Chair(s)

**1 - 5+:** \_\_\_\_\_

**1 - 5+:** \_\_\_\_\_

**1 - 5+:** \_\_\_\_\_

**1 - 5+:** \_\_\_\_\_

**1 - 5+:** \_\_\_\_\_

**Does the chapter have an established budget?**

Yes: \_\_\_ No: \_\_\_

• Does the chapter have a collection process in place for accounts receivable?

Yes: \_\_\_ No: \_\_\_

• Is the chapter current with accounts payable (including IHQ)?  
– If no, does the chapter have a payment plan in place for past due amounts?

Yes: \_\_\_ No: \_\_\_

Yes: \_\_\_ No: \_\_\_

**Is the chapter meeting the Fraternity's minimum standards?**  
(Review the chapter's most recent Field Secretary or other staff member's visit report.)

Yes: \_\_\_ No: \_\_\_

**Is the chapter in good standing with the college/university (if applicable)?**

Yes: \_\_\_ No: \_\_\_

**Is the chapter initiating men in adherence with Fraternity law?**  
(Within four days of bid extension for New Model Chapters or within four weeks of bid extension for non-New Model chapters.)

Yes: \_\_\_ No: \_\_\_

**Does the chapter host an annual chapter officer transition retreat?**

Yes: \_\_\_\_ No: \_\_\_\_

• Is the PL engaged in the process?

Yes: \_\_\_\_ No: \_\_\_\_

**Does the chapter host an annual chapter-wide planning retreat?**

Yes: \_\_\_\_ No: \_\_\_\_

• Is the PL engaged in the process?

Yes: \_\_\_\_ No: \_\_\_\_

**Has the PL reviewed the most recent Field Secretary's (or other appropriate staff member's) visit report?**

Yes: \_\_\_\_ No: \_\_\_\_

• Has the PL followed-up with the chapter on goals established in the report?

Yes: \_\_\_\_ No: \_\_\_\_

## Expectation #2:

**Be knowledgeable of the Fraternity's strategy, laws/policies and Ritual; the college's/ university's expectations and policies; and resources available to promote these items to the chapter.**

**If selected within the last year, has the PL completed the "advisor onboarding" course in the Fraternity's LMS? (Staff will provide a completion report. If unsure of completion, contact [Johnathon Allen](#).)**

Yes: \_\_\_\_ No: \_\_\_\_

**Has the PL completed the New Model courses on the Fraternity's LMS? (Staff will provide a completion report. If unsure of completion, contact [Johnathon Allen](#).)**

Yes: \_\_\_\_ No: \_\_\_\_

**Does the PL attend training provided by the college/university (if applicable)?**

Yes: \_\_\_\_ No: \_\_\_\_

**How frequently does the PL communicate with the college/university?**

Monthly: \_\_\_\_ Semesterly: \_\_\_\_  
Bi-Monthly: \_\_\_\_ Annually: \_\_\_\_  
Quarterly: \_\_\_\_

**Does the chapter complete an annual review of the Fraternity's Risk Management Policy?**

Yes: \_\_\_\_ No: \_\_\_\_

• Does the PL and/or appropriate BCA member facilitate the review?

Yes: \_\_\_\_ No: \_\_\_\_

**Does the PL and/or appropriate BCA member educate and assist the chapter on proper performance and appreciate the Ritual?**

Yes: \_\_\_\_ No: \_\_\_\_

• Is the PL and/or appropriate BCA member present for Ritual meetings?

Yes: \_\_\_\_ No: \_\_\_\_

**Did the PL attend the most recent Academy?**

Yes: \_\_\_\_ No: \_\_\_\_

**Did the PL attend the most recent Ekklesia?**

Yes: \_\_\_\_ No: \_\_\_\_

### Expectation #3:

Work collaboratively with other advisors and graduate volunteers: SL, BCA, Faculty Advisor, FSL representative and HC (if applicable).

<b>How frequently does the PL communicate with the Chapter Treasurer / BCA Finance Advisor</b> (tie into chapter finance questions above)?	# of Times per Week/Month <b>1 - 5+:</b> _____
<b>How frequently does the PL communicate with the Recruitment Chairman / BCA Recruitment Advisor?</b>	# of Times per Week/Month <b>1 - 5+:</b> _____
<b>How frequently does the PL communicate with the Built to Lead Chair / BCA Built to Lead Advisor on program implementation?</b>	# of Times per Week/Month <b>1 - 5+:</b> _____
<b>How frequently does the PL communicate with the Graduate Relations Chair, Pig Dinner Chair / BCA Graduate Relations on key items: Pig Dinner, Homecoming, chapter newsletter, etc.?</b>	# of Times per Week/Month <b>1 - 5+:</b> _____
<b>Does the PL communicate with the HC (if applicable)?</b>	Yes: ____ No: ____
<b>How frequently does the PL communicate with the SL?</b>	Weekly: ____ Monthly: ____ Bi-Weekly: ____ < Monthly: ____
<b>How frequently does the PL meet or communicate with the on-campus Fraternity/Sorority advisor?</b>	Weekly: ____ Quarterly: ____ Monthly: ____ Semesterly: ____ Bi-Monthly: ____ Annually: ____
<b>Does the PL meet with the Field Secretary (or other appropriate staff member) during in-person visit?</b>	Yes: ____ No: ____

### Expectation #4:

Be present and active in the role.

<b>How frequently does the PL attend chapter meetings?</b>	Monthly: ____ Quarterly: ____ Bi-Monthly: ____ Semesterly: ____
<b>How frequently does the PL attend cabinet meetings?</b>	# of Times per Week/Month <b>1 - 5+:</b> _____
<b>Does the PL attend the chapter retreat?</b>	Yes: ____ No: ____
• Does the PL or a BCA member help facilitate the program?	Yes: ____ No: ____
<b>Does the PL attend the officer transition retreat?</b>	Yes: ____ No: ____
• Does the PL or a BCA member help create/facilitate the program?	Yes: ____ No: ____
<b>Does the PL attend other important events</b> (ex: Pig Dinner, key recruitment events, Homecoming, etc.)?	Yes: ____ No: ____



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